**INTEREST RATES MARKET NOTICE**

**Date: 15 September 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC064”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 15 September 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC064

**Nominal Issued** R 100,000,000.00

**Issue Price** 100 %

**Coupon** 8.208% (3 Month JIBAR as at 15 Sep 2015 of 6.308% plus 190 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 September 2018

**Books Close** 6 September, 6 December, 6 March, 6 June

**Interest Payment Date(s)** 15 September, 15 December, 15 March, 15 June

**Last Day to Register** By 17:00 on5 September, 5 December, 5 March, 5 June

**Issue Date** 15 September 2015

**Date Convention** Following

**Interest Commencement Date** 15 September 2015

**First Interest Payment Date** 15 December 2015

**ISIN No.** ZAG000129594

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC064%20Pricing%20Supplement%2020150915.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC064%20Pricing%20Supplement%2020150915.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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